



Student Financial Aid & Awards Bursary Budget & Assets Working sheet

Use this working sheet to help you prepare the online bursary budget & assets worksheet

Income/Expenses Worksheet

INSTRUCTIONS

There are four parts in this Income/Expenses Worksheet: I - Monthly Expenses, II - One-time Expenses, III - Estimated Monthly Income & IV -Other Funding Sources

1. Expenses & income items are either set as monthly or one-time only by default. Monthly expenses and income (and, therefore, your Total Need calculated at the end) will be adjusted according to your program length after your application is submitted.
2. Enter description in the Description box as per the question instructions. **Items without required description will delay your application**
3. **Enter 0 if it is none for any expense/income item**

*Indicates a required field

I - Monthly Expenses

1. *Monthly housing (rent or mortgage) cost

Amount	Multiplier	Final Amount	
<input type="text"/>	<input type="text" value="Monthly"/>	<input type="text"/>	
<input type="text" value="Description"/>			

2. *Monthly groceries and household supplies expenses

Amount	Multiplier	Final Amount	
<input type="text"/>	<input type="text" value="Monthly"/>	<input type="text"/>	
<input type="text" value="Description"/>			

3. *Monthly cell phone expense

Amount	Multiplier	Final Amount	
<input type="text"/>	<input type="text" value="Monthly"/>	<input type="text"/>	
<input type="text" value="Description"/>			

4. *Monthly utilities expenses (hydro, heat, internet)

Amount	Multiplier	Final Amount	
<input type="text"/>	<input type="text" value="Monthly"/>	<input type="text"/>	
<input type="text" value="Description"/>			



Student Financial Aid & Awards Bursary Budget & Assets Working sheet

Use this working sheet to help you prepare the online bursary budget & assets worksheet

5. *Monthly transportation expenses (transit pass, car expenses)

Amount	Multiplier	Final Amount
<input type="text"/>	Monthly	<input type="text"/>
Description	<input type="text"/>	

6. *Monthly medical/dental expenses (premiums, prescription)

Amount	Multiplier	Final Amount
<input type="text"/>	Monthly	<input type="text"/>
Description	<input type="text"/>	

7. *Monthly personal care/miscellaneous expenses

Amount	Multiplier	Final Amount
<input type="text"/>	Monthly	<input type="text"/>
Description	<input type="text"/>	

8. *Pro-rated monthly home insurance

Amount	Multiplier	Final Amount
<input type="text"/>	Monthly	<input type="text"/>
Description	<input type="text"/>	

9. *Pro-rated monthly car insurance

Amount	Multiplier	Final Amount
<input type="text"/>	Monthly	<input type="text"/>
Description	<input type="text"/>	

10. *Monthly loan payment. *Specify types of loan in Description box.* Do NOT include current term student loan

Amount	Multiplier	Final Amount
<input type="text"/>	Monthly	<input type="text"/>
Description	<input type="text"/>	

11. Monthly other expenses. *Specify other types of expenses in Description box*

Amount	Multiplier	Final Amount
<input type="text"/>	Monthly	<input type="text"/>
Description	<input type="text"/>	



Student Financial Aid & Awards Bursary Budget & Assets Working sheet

Use this working sheet to help you prepare the online bursary budget & assets worksheet

II - One-time Expenses for Current Term Only (not monthly)

1. *Total tuition and fees for the current academic term (not monthly)

Amount	Multiplier	Final Amount
<input type="text"/>	One-time only	<input type="text"/>
Description	<input type="text"/>	

2. *One-time total books, materials, and supplies expenses

Amount	Multiplier	Final Amount
<input type="text"/>	One-time only	<input type="text"/>
Description	<input type="text"/>	

3. Other one-time expenses e.g. laptops and equipment

Amount	Multiplier	Final Amount
<input type="text"/>	One-time only	<input type="text"/>
Description	<input type="text"/>	

III - Estimated Monthly Income

1. *Monthly part-time work take home pay

Amount	Multiplier	Final Amount
<input type="text"/>	Monthly	<input type="text"/>
Description	<input type="text"/>	

2. *Monthly spouse/partner's work take home pay

Amount	Multiplier	Final Amount
<input type="text"/>	Monthly	<input type="text"/>
Description	<input type="text"/>	

3. *Monthly sponsor/agency income (WorkSafeBC, band, etc)

Amount	Multiplier	Final Amount
<input type="text"/>	Monthly	<input type="text"/>
Description	<input type="text"/>	

4. *Monthly government benefits (EI, CPP, ESDC, disability income, day care subsidy etc.)

Amount	Multiplier	Final Amount
<input type="text"/>	Monthly	<input type="text"/>
Description	<input type="text"/>	



Student Financial Aid & Awards Bursary Budget & Assets Working sheet

Use this working sheet to help you prepare the online bursary budget & assets worksheet

5. Monthly asset income (rental, interest)

Amount	Multiplier	Final Amount
<input type="text"/>	<input type="text" value="Monthly"/>	<input type="text"/>
Description	<input type="text"/>	

IV - Other funding sources

1. *Government student loan and/or grants for the current academic term

Amount	Multiplier	Final Amount
<input type="text"/>	<input type="text" value="One-time only"/>	<input type="text"/>
Description	<input type="text"/>	

2. Total spouse/partner's student assistance and bursaries (if a student this term)

Amount	Multiplier	Final Amount
<input type="text"/>	<input type="text" value="One-time only"/>	<input type="text"/>
Description	<input type="text"/>	

3. Total bursaries, scholarships, sponsored tuition & books, etc

Amount	Multiplier	Final Amount
<input type="text"/>	<input type="text" value="One-time only"/>	<input type="text"/>
Description	<input type="text"/>	

4. Other total income (e.g. family contribution, etc)

Amount	Multiplier	Final Amount
<input type="text"/>	<input type="text" value="One-time only"/>	<input type="text"/>
Description	<input type="text"/>	

Expense Total	Income Total	Total Need
<input type="text"/>	<input type="text"/>	<input type="text"/>



Student Financial Aid & Awards Bursary Budget & Assets Working sheet

Use this working sheet to help you prepare the online bursary budget & assets worksheet

Assets Worksheet

INSTRUCTONS

- List the value of assets you and/or your partner own. **If none, enter 0 in the current value.** Leave Amount Owning and Date Purchased blank if it does not apply to the item
- Q6-Q7 require you to enter asset information in Description Box. **Asset listed without required description will delay your application**

1. *Total balance of all bank accounts (chequing and/or saving accounts)

Current Value	Amount Owning	Date Purchased	Final Amount
<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>
Description <input style="width: 98%;" type="text"/>			

2. *Total value of RRSP and/or FHSA

Current Value	Amount Owning	Date Purchased	Final Amount
<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>
Description <input style="width: 98%;" type="text"/>			

3. *Total value of investments (stocks, bonds, mutual funds, GICs, etc.)

Current Value	Amount Owning	Date Purchased	Final Amount
<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>
Description <input style="width: 98%;" type="text"/>			

4. *Current value of property / rental property (excluding your primary residence)

Current Value	Amount Owning	Date Purchased	Final Amount
<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>
Description <input style="width: 98%;" type="text"/>			

5. *Current value of owned or leased vehicle. Include uninsured vehicle. *Enter Year, Make/Model, Type in Description Box*

Current Value	Amount Owning	Date Purchased	Final Amount
<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>
Description <input style="width: 98%;" type="text"/>			

6. Asset#1: Current value of other assets not mentioned in Q1-5. *List asset type in Description box*

Current Value	Amount Owning	Date Purchased	Final Amount
<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>	<input style="width: 95%;" type="text"/>
Description <input style="width: 98%;" type="text"/>			



Student Financial Aid & Awards Bursary Budget & Assets Working sheet

Use this working sheet to help you prepare the online bursary budget & assets worksheet

7. Asset#2: Current value of other assets not mentioned in Q1-5. *List asset type in Description box*

Current Value	Amount Owing	Date Purchased	Final Amount
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
Description	<input type="text"/>		

Assets Total